

The Deaccessioning Dilemma: Laws, Ethics, and Actions

Sources for Information on Deaccessioning

Connecting ○ Collections Care

American Association for State and Local History. *Statement on Professional Standards and Ethics*. http://resource.aaslh.org/view/aaslh-statement-of-professional-standards-and-ethics/

- American Association of Museums. *AAM Code of Ethics for Museums*. http://aam-us.org/resources/ethicsstandards-and-best-practices/code-of-ethics
- Association of Art Museum Directors. AAMD Code of Ethics for Museums. https://aamd.org/about/codeof-ethics
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- Buck, Rebecca A., and Jean A. Gilmore (editors). 2010. **MRM5. Museum Registration Methods. Fifth** edition. American Association of Museums, Washington, D.C. xi + 516 pp.
- Cirigliana, J. A. (2011). Let them sell art: Why a broader deaccession policy today could save museums tomorrow. Southern California Interdisciplinary Law Journal, 20(2):365-393.
- Courtney, Julia (editor). **The Legal Guide for Museum Professionals.** Rowman & Littlefield, Lanham, xiii + 301 pages. Of particular interest are the chapters by Mark Gold (*Monetizing the collection*. *The intersection of law, ethics, and trustee prerogative*), Stefanie Jandl and Mark Gold (*Keeping deaccessioned objects in the public domain*), and Anita Lichtblau (*Endowments and restricted gifts. Accessible or "Hands-Off"?*)
- Gardner, James B. and Elizabeth E. Merritt. 2004. **The AAM Guide to Collections Planning.** American Association of Museums, Washington, D.C., viii + 93 pages.
- International Council on Museums. *ICOM Code of Ethics for Museums*. http://icom.museum/fileadmin/ user_upload/pdf/Codes/code_ethics2013_eng.pdf
- IRS Form 8282, http://www.irs.gov/pub/irs-pdf/f8282.pdf
- Malaro, Marie C. and Ildiko Pogány DeAngelis. 2012. A Legal Primer on Managing Museum Collections. Third edition. Smithsonian Books, xx + 540 pages.
- Merritt, Elizabeth E. **2008. National Standards and Best Practices for U.S. Museums.** The American Association of Museums, Washington, D.C., x + 92 pages.



- National Park Service. **Museum Handbook, Chapter 6, Deaccessioning.** http://www.nps.gov/museum/ publications/MHII/mh2ch6.pdf
- Phelan, Marilyn E. 2014. **Museum Law: A Guide for Officers, Directors, and Counsel.** Fourth edition. Rowman & Littlefield, xxxi + 481 pp.
- Simmons, John E. 2006. **Things Great and Small: Collections Management Policies.** American Association of Museums, Washington, D.C., iv + 202 pages.
- Stephens, Heather Hope. 2011. *All in a Day's Work: How Museums may Approach Deaccessioning as a Necessary Collections Management Tool.* **DePaul Journal of Art, Technology, and Intellectual Property Law, 22**(1):119-181.
- Weil, S.E. (editor). 1997. A Deaccession Reader. American Association of Museums, 320 pp.
- White, J. L. (1996). *When it's OK to sell the Monet: A trustee-fiduciary-duty framework for analyzing the deaccessioning of art to meet museum operating expenses.* **Michigan Law Review, 94**(4), 1041-1066.
- Yerkovitch, Sally. 2015. *Detangling deaccessioning. Defining "direct care" reflects an ethical obligation.* **Museum** (March/April), **94**(2):23-27.

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Deaccessioning Procedures

Because deaccessioning is such a serious and potentially controversial step, this is one area where collections management policies sometimes mandate procedures. For example, the policy may require that staff:

- 1. Review the museum's deaccession criteria.
- 2. Ascertain that the museum has the authority to dispose of the object by reviewing the documentation, conferring with legal staff, and confirming the museum's ownership.
- 3. Organize facts and figures, both pro and con, concerning the deaccession and consider the mission of the museum and its public trust responsibility.
- 4. Obtain a written appraisal by one or more qualified and disinterested third parties for objects with estimated values over a set limit.
- 5. Obtain authorization for the deaccession decision from the appropriate authority.
- 6. Document the deaccession process.
- 7. Create a written statement for the permanent record explaining the reason for the deaccessioning decision and how it supports the museum's collections goals.
- 8. Remove any accession numbers or other marks that identify the object as museum property as appropriate.
- 9. Notify the donor, if appropriate.
- 10. After the deaccession decision-making process has been completed, determine the appropriate method for disposal of the object.
- 11. Create a permanent record of the disposition
- *From:* Simmons, J.E. 2006. **Things Great and Small: Collections Management Policies**. American Alliance of Museums, Washington, D.C.



Methods of disposal of deaccessioned collection objects generally considered to be appropriate

Method	Comment and potential concerns
Destruction	Sometimes appropriate for severely deteriorated objects or specimens, fakes, forgeries, or hazardous material. Destruction should be witnessed by an impartial observer.
Exchange	Objects may be exchanged with a dealer or a nonprofit institution.
Repatriation	Objects or specimens may be deaccessioned for return to the appropriate national government, tribal entity or cultural group.
Return to donor	Some museums may wish to return certain deaccessioned objects to the donor or the donor's heirs.
Return to living artist	Some museums may wish to donate, sell, or exchange deaccessioned works of art to the artist.
Sale at public auction	Sale must be handled by a disinterested third party to avoid conflict-of-interest or the appearance of conflict-of-interest.
Sale through a reputable dealer	Less desirable than sale at a public auction; avoid conflict-of- interest and the appearance of conflict-of-interest.
Transfer	Objects may be transferred to another department within the institution, or donated to another nonprofit institution.

Methods of disposal of deaccessioned collection elements generally considered to be inappropriate

Method	Comments
Sale in the museum shop	This is contrary to professional standards and may be viewed negatively by the press and the public.
Sale to a staff member or a member of the governing authority	This is generally considered to be a bad idea, and may be viewed negatively by the press and the public. Some museums allow staff or board members to purchase material at public auction, as long as they have no special knowledge or advantage.
Transfer to a staff member or a member of the governing authority	This should not be done because it raises issues of actual or perceived conflict of interest.

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